UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW Y	ORK

	_ \	
In re:	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., et al.,1	)	Case No. 22-10943 (MEW)
Debtors.	)	(Jointly Administered)
	)	

### **AFFIDAVIT OF SERVICE**

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 1, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit A**:

• Notice of Filing Certain Banking Statements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 189)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit B**:

• Notice of Filing Certain Banking Statements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 189)

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 192)
- Notice of Filing of Revised Proposed Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 194)
- Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 195)
- Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 197)
- Notice of Filing of Revised Proposed Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 198)
- Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 200)
- First Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (Docket No. 201)
- Notice of Filing of Revised Proposed Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 202)

- Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 203)
- Notice of Filing of Revised Proposed Order Pursuant to 11 U.S.C. §§ 327(E) and 328(A) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Debtor Voyager Digital, LLC to Employ and Retain Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel Effective July 13, 2022 (Docket No. 204)
- Notice of Filing of Revised Proposed Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 205)
- Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A)
  Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable
  Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related
  Relief (Docket No. 206)
- Notice of Filing of Revised Proposed Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 207)
- Notice of Adjournment of the Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022 (Docket No. 208)
- Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS and (III) Granting Related Relief (Docket No. 209)
- Notice of Filing of Revised Proposed Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation and (V) Granting Related Relief (Docket No. 210)
- Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 211)

- Notice of Hearing of Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 212)
- Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor Effective as of the Petition Date (Docket No. 213)
- First Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date (Docket No. 214)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at 99 Park Avenue 12<sup>th</sup> Floor, New York, NY 10016, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

- Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 192)
- Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 200)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**:

• Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 197)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit F**:

• Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay

Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 203)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Ascension ApS CVR No. 25 34 85 59 at Poppel Alle 28 Vaelose, Hareskov, 3500, Denmark:

• Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS and (III) Granting Related Relief (Docket No. 209)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit G**, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

• Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 211)

Furthermore, on August 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 215)
- Declaration of Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 216)
- Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 217)

Furthermore, on August 3, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit H**:

• Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 215)

- Declaration of Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion (Docket No. 216)
- Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 217)
- Order (I) Setting Deadlines for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 218)

Furthermore, on August 3, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit I**:

• Order (I) Setting Deadlines for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 218)

Dated: August 3, 2022

Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 3<sup>rd</sup> day of August 2022 by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

Netary Public - California Orange County Commission # 2401472 by Comm. Expires Apr. 20, 2026

NAOMI RODRIGUEZ

### Exhibit A

**STRETTO** 

Name	Attention 1	Attention 2	Email
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		ATTN: ANDREW G. DIETDERICH, BRIAN D.	GLUECKSTEINB@SULLCROM.COM
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		ATTN: ANDREW CALAMARI DECICALAL DIDECTOR	
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# 22-10943-mew Doc 226 Filed 08/03/22 Entered 08/03/22 22:47:58 Main Document Pg 9 of 30 Exhibit A

**STRETTO** 

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### Exhibit B

## 22-10943-mew Doc 226 Filed 08/03/22 Entered 08/03/22 22:47:58 Main Document Pg 11 of 30 Exhibit B



Name	Attention	Address 1 ATTN: ANDREW G. DIETDERICH, BRIAN D.	Address 2	City	State	Zip	Country
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KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
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METROPOLITAN COMMERCIAL BANK METROPOLITAN COMMERCIAL BANK	ATTN MICHAEL GUARINO RICHARD FOSTER C/O BALLARD SPAHR LLP	99 PARK AVENUE 12TH FLOOR ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	NEW YORK MINNEAPOLIS	NEW MN	NY 55402-2119	10016
INIETROPOLITAIN COMMERCIAL BANK	C/O BALLARD SPARK LLP	ATTN: GEORGE H. SINGER, ESQ ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA	200 ID3 CENTER 60 300 IH 61H 31REE1	WIINNEAPOLIS	IVIIN	55402-2119	
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MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	
		ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK			l	l	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS ATTN: DARREN AZMAN, JOSEPH B. EVANS & JOHN	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	J. CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS		ATTN: GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900		TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS		ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: GREGG STEINMAN ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO		94105	
SECURITIES & EXCHANGE COMMISSION	0/0 BOOTIALTER	100 F STREET NE	423 WARRET OT., COTTE 2000	WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	-
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255	4000 PPO 4 PW (4) / 40 TH FI	SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE THE CAPITOL PL01		HARTFORD TALLHASSEE	FI	6106 32399	
STATE OF FEORIDA STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	-
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR		IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN STATE OF MINNESOTA	DEPARTMENT OF ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	525 W OTTAWA ST 445 MINNESOTA ST, STE 1400		LANSING ST. PAUL	MI	48906 55101	
STATE OF MINNESOTA STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSISSIFFI STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY		65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF PENNISYLVANIA	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL 150 S MAIN ST		HARRISBURG PROVIDENCE	PA	17120	
STATE OF KHODE ISLAND	OFFICE OF THE ATTORNET GENERAL	10 VIIAIN 6 UCI	1	FKUVIDENCE	RI	2903	

## 22-10943-mew Doc 226 Filed 08/03/22 Entered 08/03/22 22:47:58 Main Document Pg 12 of 30 Exhibit B

**STRETTO** 

Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	Canada
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	

## **Exhibit C**

## 22-10943-mew Doc 226 Filed 08/03/22 Entered 08/03/22 22:47:58 Main Document Pg 14 of 30 Exhibit C

**STRETTO** 

Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINI	E C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL							
	E C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	<b></b>
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	<del>                                     </del>
FRANCINE DE SOUSA INTERNAL REVENUE SERVICE	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER PO BOX 7346	275 DUNDAS STREET UNIT 1	LONDON PHILADELPHIA	ON PA	N6B3L1 19101-7346	<b>—</b>
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: TAGE N. HAGE ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY		73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
		ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA					
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	-
OFFICE OF THE LIMITED OTATED TRUCTER	FOR THE COULTHERN DIOT OF MEM YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK	204 MARIOK OTREET, ROOM 4000	NEWYORK	ND/	10011	1
OFFICE OF THE UNITED STATES TRUSTEE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	FOR THE SOUTHERN DIST OF NEW YORK	BRUH, ESQ. ATTN: CHARLES R. GIBBS	201 VARICK STREET, ROOM 1006 2501 NORTH HARWOOD STREET, SUITE 1900	NEW YORK	NY TX	10014 75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS  ATTN: DARREN AZMAN, JOSEPH B. EVANS & JOHN	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	1.7	75201-1664	<b>—</b>
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	J. CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS		ATTN: GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS		ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
SECURITIES & EXCHANGE COMMISSION	oro Bootin ETER	100 F STREET NE	2011/14/12 1 01., 00112 2000	WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	ΑZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	<b>-</b>
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	-
STATE OF CEODOLA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW 425 QUEEN STREET		ATLANTA HONOLULU	GA	30334 96813	<b>—</b>
STATE OF HAWAII STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST. SUITE 210	PO BOX 83720	BOISE	HI ID	83720	<b>—</b>
STATE OF IDAHO STATE OF ILLINOIS	OFFICE OF THE ATTORNET GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	<b>—</b>
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR	CHICAGO	IN	46204	
STATE OF INDIANA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE. 2ND FLOOR	1000 E. WINENOT OTTEET	TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPP	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY		65101	<b></b>
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	-
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL	400 N CARCON CT	LINCOLN	NE	68509	<b>—</b>
STATE OF NEVADA STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING NH DEPARTMENT OF JUSTICE	100 N CARSON ST 33 CAPITOL ST.	CARSON CITY CONCORD	NV NH	89701 3301	<b></b>
STATE OF NEW HAMPSHIRE STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NH	8611	
STATE OF NEW JERSET STATE OF NEW MEXICO	OFFICE OF THE ATTORNET GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNET GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NEW TORK STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST	2.12 . 20010	RALEIGH	NC	27603	ſ
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY		73105	ĺ
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	

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**STRETTO** 

Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ROMA DESAI ASSISTANT AG	AUSTIN	TX	78711-2548	
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN &	PO BOX 12548 BANKRUPTCY & COLLECTIONS				
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	JASON B BINFORD	DIVISION	AUSTIN	TX	78711-2548	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	Canada
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	

### Exhibit D

**STRETTO** 

Nama	Attention 4	Attention 2	Email
Name	Attention 1	Attention 2	DIETDERICHA@SULLCROM.COM
		ATTN: ANDDEW C. DIETDEDICH, BDIAN D.	GLUECKSTEINB@SULLCROM.COM
ALAMEDA DEGEADOLLIA	0/0 0/11/11/44/10 0004/14/5/1/1/10	ATTN: ANDREW G. DIETDERICH, BRIAN D.	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	GLUECKSTEIN, BENJAMIN S. BELLER	BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
			MATTM@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL		ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN,	HARLEYG@RESTRUCTURINGSHOP.COM
HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	AND STEVE YACHIK	STEVENY@GOLDMCLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL			
HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
			MICHAEL.ROBB@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	GARETT.HUNTER@SISKINDS.COM
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM AHAMMER@HMBLAW.COM
	·		AHAMMER@HMBLAW.COM
			NDELMAN@HMBLAW.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	EFCNOTICES@HMBLAW.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	GEORGELAWOK@GMAIL.COM
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INICITAL OCIVIIVILITOIAL DANIT	O/O BALLARD OF AFIIT LEF	ATTIV. GEORGE H. GINGER, EOQ	SINGERG@BALLARDSPAHR.COM RGMASON@WLRK.COM
		ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K.	ARWOLF@WLRK.COM
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METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	HERMING	AHAMMER@HMBLAW.COM
			_
MUDDUNG DI AGE MANIAGEMENT LI G	O/O HODWOOD MARCHO & DEDIT OHARTEDED	ATTN AARONI HAAMER MATHANE RELIAM	NDELMAN@HMBLAW.COM
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SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
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	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
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STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US

# 22-10943-mew Doc 226 Filed 08/03/22 Entered 08/03/22 22:47:58 Main Document Pg 18 of 30 Exhibit D

**STRETTO** 

Name	Attention 1	Attention 2	Email
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
			ELLEN.ROSENBLUM@DOG.STATE.OR.US
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STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
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			ABIGAIL.RYĀN@OAG.TEXAS.GOV
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B	LAYLA.MILLIGAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BINFORD	JASON.BINFORD@OAG.TEXAS.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM

## Exhibit E



Name	Attention	Address 1	Address 2	Citv	State	Zip
DISTRICT OF COLUMBIA - OFFICE						
OF TAX AND REVENUE		1101 4TH ST., SW, SUITE 270 WEST		WASHINGTON	DC	20024
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 N. RIPLEY		MONTGOMERY	AL	36130
STATE OF ALASKA	DEPARTMENT OF REVENUE	PO BOX 110400		JUNEAU	AK	99811-0400
STATE OF ARIZONA	ARIZONA DEPARTMENT OF REVENUE	PO BOX 29085		PHOENIX	ΑZ	85038
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	1509 W 7TH ST, RM 401	DFA BUILDING	LITTLE ROCK	AR	72201
STATE OF CALIFORNIA	CALIFORNIA FRANCHISE TAX BOARD	300 SOUTH SPRING STREET, SUITE 5704		LOS ANGELES	CA	90013-1265
STATE OF CONNECTICUT	DEPARTMENT OF REVENUE SERVICES	450 COLUMBUS BLVD., STE 1		HARTFORD	СТ	6103
STATE OF DELAWARE	DIVISION OF REVENUE	820 N. FRENCH STREET		WILMINGTON	DE	19801
STATE OF FLORIDA	FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE ST		TALLAHASSEE	FL	32399-0100
STATE OF GEORGIA	GEORGIA DEPARTMENT OF REVENUE	1800 CENTURY BOULEVARD, NE		ATLANTA	GA	30345
STATE OF IDAHO	IDAHO STATE TAX COMMISSION	COLLECTION DIVISION	PO BOX 36	BOISE	ID	83722-0410
STATE OF ILLINOIS	DEPARTMENT OF REVENUE	WILLARD ICE BUILDING	101 WEST JEFFERSON ST	SPRINGFIELD	IL	62702
STATE OF INDIANA	INDIANA DEPARTMENT OF REVENUE	ATTN: LEGAL DIVISION	100 N. SENATE AVE, MS 102	INDIANAPOLIS	IN	46204
STATE OF IOWA	DEPARTMENT OF REVENUE	PO BOX 10460		DES MOINES	IA	50306-0460
STATE OF KANSAS	KANSAS DEPARTMENT OF REVENUE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103
STATE OF KENTUCKY	KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET	STATION 38	FRANKFORT	KY	40601
STATE OF LOUISIANA	LOUISIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET	BATON ROUGE	LA	70802
STATE OF MAINE	MAINE REVENUE SERVICES	TAXPAYER CONTACT CENTER	PO BOX 1057	AUGUSTA	ME	04332-1057
			110 CARROLL STREET			
			TAXPAYER SERVICE			
STATE OF MARYLAND	COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	DIVISION	ANNAPOLIS	MD	21411-0001
STATE OF MICHIGAN		MICHIGAN DEPARTMENT OF TREASURY		LANSING	MI	48922
STATE OF MINNESOTA	MINNESOTA DEPARTMENT OF REVENUE	600 NORTH ROBERT ST		ST. PAUL	MN	55101
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056
STATE OF NEBRASKA	DEPARTMENT OF REVENUE	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S.	LINCOLN	NE	68508
STATE OF NEW HAMPSHIRE	DEPARTMENT OF REVENUE ADMINISTRATION	GOVERNOR HUGH GALLEN STATE OFFICE PAR	109 PLEASANT STREET	CONCORD	NH	3301
STATE OF NEW JERSEY	NEW JERSEY DIVISION OF TAXATION	REVENUE PROCESSING CENTER	PO BOX 281	TRENTON	NJ	08695-0281
STATE OF NEW MEXICO	NEW MEXICO TAX AND REVENUE DEPT	1100 SOUTH ST. FRANCIS DRIVE, SUITE 1100		SANTE FE	NM	87504
STATE OF NORTH CAROLINA	DEPARTMENT OF REVENUE	PO BOX 25000		RALEIGH	NC	27640-0640
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.	DEPT 127	BISMARCK	ND	58505-0599
STATE OF OKLAHOMA	TAX COMMISSION	300 N BROADWAY AVE		OKLAHOMA CITY	OK	73194-1004
STATE OF OREGON	OREGON DEPARTMENT OF REVENUE	955 CENTER ST NE		SALEM	OR	97301-2555
STATE OF PENNSYLVANIA	DEPARTMENT OF REVENUE	1846 BROOKWOOD ST		HARRISBURG	PA	17104
STATE OF RHODE ISLAND	DIVISION OF TAXATION	ONE CAPITAL HILL		PROVIDENCE	RI	2908
STATE OF SOUTH CAROLINA	SOUTH CAROLINA DEPARTMENT OF REVENUE	300A OUTLET POINTE BOULEVARD		COLUMBIA	SC	29210
		TENNESSEE DEPARTMENT OF REVENUE				
STATE OF TENNESSEE	ATTN: DAVID GERREGANO, COMMISSIONER	COLLECTION SERVICES DIVISION	500 DEADERICK STREET	NASHVILLE	TN	37242
STATE OF TEXAS	TEXAS COMPTROLLER OF PUB. ACCOUNTS	PO BOX 13528	CAPITOL STATION	AUSTIN	TX	78711-3528
STATE OF UTAH	STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-0700
STATE OF VIRGINIA	DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET		RICHMOND	VA	23230
STATE OF WEST VIRGINIA	WEST VIRGINIA TAX DEPARTMENT	STATE CAPITOL	BUILDING 1, W-300	CHARLESTON	WV	25305
STATE OF WISCONSIN	WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8949		MADISON	WI	53713

### Exhibit F

**STRETTO** 

Name	Attention	Address 1	Address 2	City	State	Zip	COUNTRY
CAC SPECIALTY CO.	C/O COBBS ALLEN CAPITAL, LLC	3424 PEACHTREE ROAD NE	SUITE 2200	ATLANTA	GA	30326	
	C/O EUCLID FINANCIAL INSTITUTION						
EUCLID'S LLOYDS OF LONDON SYNDICATE	UNDERWRITERS, LLC	234 SPRING LAKE DRIVE		ITASCA	IL	60143	
FIRSTBROOK CASSIE & ANDERSON LTD		1867 YONGE ST.	SUITE 300	TORONTO	ON	M4S 1Y5	CANADA
GREAT MIDWESTERN INSURANCE CO.		800 GESSNER RD #600		HOUSTON	TX	77024	
HARTFORD FIRE INSURANCE COMPANY		1145 NICHOLSON ROAD, UNIT 2		NEWMARKET	ON	L3Y 9C3	CANADA
HARTFORD UNDERWRITERS INSURANCE							
COMPANY		ONE HARTFORD PLAZA		HARTFORD	CT	06155	
MJD3 ASSOCIATES, LLC.		233 LAFAYETTE AVENUE, SUITE 201		SUFFERN	NY	10901-4822	
RELM INSURANCE LIMITED		PHASE 1 WASHINGTON MALL, SUITE 202	20 CHURCH STREET	HAMILTON		HM 11	BERMUDA
XL SPECIALTY INS. COMPANY		100 CONSTITUTION PLAZA	17TH FLOOR	HARTFORD	CT	06103	
XL SPECIALTY INS. COMPANY		24111 NETWORK PLACE		CHICAGO	IL	60673-1241	

### **Exhibit G**

**STRETTO** 

### **Exhibit G**

Served via First-Class Mail

Name	Attention	Address	City	State	Zip	COUNTRY
BMO BANK OF MONTREAL		595 BURRARD STREET	VANCOUVER	ВС	V7X 1L7	CANADA
	ATTN: MICHAEL GUARINO,					
METROPOLITAN COMMERCIAL BANK	RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	<b>NEW YORK</b>	NY	10016	
SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE SUITE 300	LA JOLLA	CA	92037	

In re: Voyager Digital Holdings, Inc. et al.

Case No. 22-10943 (MEW)

### **Exhibit H**



DISTRICT OF COLUMBIA  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, NC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, NC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA  FRANCINE DE SOUSA  ASON RAZNICK  ELLEHER PLACE MANAGEMENT, LLC  MATTHEW EDWARDS  MATTHEW LEVITT  METROPOLITAN COMMERCIAL BANK  MURPHY PLACE MANAGEMENT LLC	C/O SULLIVAN & CROMWELL LLP OFFICE OF THE ATTORNEY GENERAL  C/O GOLDSTEIN & MCCLINKOCK LLLP  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP  C/O SISKINDS LLP C/O JAFFE RAITT HEUER & WEISS, P.C.  C/O HORWOOD MARCUS & BERK CHARTERED C/O LIZ GEORGE AND ASSOCIATES C/O J. SINGER LAW GROUP, PLLC C/O BALLARD SPAHR LLP  C/O WACHTELL, LIPTON, ROSEN & KATZ	Attention 2  ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  ATTN: DOUGLAS T. TABACHNIK ATTN: ANTHONY O'BRIEN  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER ATTN: PAUL R. HAGE  ATTN: AARON L. HAMMER & NATHAN E. DELMAN ATTN: JEB SINGER ATTN: JEB SINGER ATTN: GEORGE H. SINGER, ESQ  ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM  ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM PHAGE@JAFFELAW.COM AHAMMER@HMBLAW.COM MDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM GEORGELAWOK@GMAIL.COM JSINGER@SINGERLAWGROUP.COM SINGERG@BALLARDSPAHR.COM RGMASON@WLRK.COM AKHERRING@WLRK.COM
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DISTRICT OF COLUMBIA  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, NC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, NC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA  FRANCINE DE SOUSA  ASON RAZNICK  ELLEHER PLACE MANAGEMENT, LLC  MATTHEW EDWARDS  MATTHEW LEVITT  METROPOLITAN COMMERCIAL BANK  MURPHY PLACE MANAGEMENT LLC	OFFICE OF THE ATTORNEY GENERAL  C/O GOLDSTEIN & MCCLINKOCK LLLP  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP  C/O SISKINDS LLP  C/O JAFFE RAITT HEUER & WEISS, P.C.  C/O HORWOOD MARCUS & BERK CHARTERED  C/O LIZ GEORGE AND ASSOCIATES  C/O J. SINGER LAW GROUP, PLLC  C/O BALLARD SPAHR LLP  C/O WACHTELL, LIPTON, ROSEN & KATZ	GLUECKSTEIN, BENJAMIN S. BELLER  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  ATTN: DOUGLAS T. TABACHNIK  ATTN: ANTHONY O'BRIEN  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ATTN: PAUL R. HAGE  ATTN: AARON L. HAMMER & NATHAN E. DELMAN  ATTN: LYSBETH GEORGE  ATTN: JEB SINGER  ATTN: GEORGE H. SINGER, ESQ  ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K.	BELLERB@SULLCROM.COM OAG@DC.GOV MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM PHAGE@JAFFELAW.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM GEORGELAWOK@GMAIL.COM JSINGER@SINGERLAWGROUP.COM SINGER@SINGERLAWGROUP.COM RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
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	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
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	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
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STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
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### **STRETTO**

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STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
			ELLEN.ROSENBLUM@DOG.STATE.OR.US
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STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
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STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
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			ABIGAIL.RYĂN@OAG.TEXAS.GOV
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B	LAYLA.MILLIGAN@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BINFORD	JASON.BINFORD@OAG.TEXAS.GOV
	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY		
TN DEPT OF COMMERCE AND INSURANCE	DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV
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TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM

### **Exhibit I**

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N.	A (	A 4/2	A 44 2	0"	01.1	7
Name	Attention	Address 1	Address 2	City	State	Zip Countr
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW	123 BROAD STREET		DC	20001
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL	OTTIOL OF THE ATTORNET GENERAL	ATTN: MATTHEW E. MCCLINTOCK, HARLEY		WAGIIIIVOTOIV	ВС	20001
HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL					-	
HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1		ON	N6B3L1
INTERNAL REVENUE SERVICE		PO BOX 7346			PA	19101-7346
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500		MI	48034
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700 8101 S. WALKER SUITE F	CHICAGO	IL	60661
MATTHEW EDWARDS MATTHEW LEVITT	C/O LIZ GEORGE AND ASSOCIATES C/O J. SINGER LAW GROUP. PLLC	ATTN: LYSBETH GEORGE ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	OKLAHOMA CITY NEW YORK	NY	73139 10006
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET		MN	55402-2119
WETTOT GETTAIN GOWNEROIAE BANK	O/O BALLAND OF AFTIN ELF	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA	200 IDG CENTER OF GOOTH OTH OTHER	WIINTALAI OLIO	IVIIV	33402-2113
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER. NATHAN E. DELMAN	500 W MADISON ST., STE 3700		IL	60661
MOTO TO LOCALIZATION DE LA COLONIA DE LA COL	C/C TICKET COS III II (COS G SELICE OF III II (TELLES	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK	000 11 1111 1210011 011, 012 0100	0.1107100	-	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900		TX	75201-1664
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500		FL	33131-2184
		ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS &				
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	DARREN AZMAN	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900		CA	94105
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE			DC	20549
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100			NY	10004-2616
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400		NY	10281-1022
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE			AL	36104
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200			AK	99501
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE			AZ	85004
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200			AR	72201
STATE OF CALIFORNIA STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255  RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	SACRAMENTO DENVER	CA	94244-2550 80203
STATE OF COUNECTICUT	OFFICE OF THE ATTORNEY GENERAL  OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE	1300 BROADWAY, 10TH FL		CT	6106
STATE OF CONNECTION STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01			FL	32399
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW			GA	30334
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET			HI	96813
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720		ID	83720
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601
STATE OF INDIANA	OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST, 5TH FLOOR		IN	46204
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET		IA	50319
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR			KS	66612
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118			KY	40601
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE			LA	70802
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION			ME	04333
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE			MD	21202
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE, 20TH FLOOR			MA	02108
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST			MI	48906
STATE OF MINNESOTA STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400 WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220		MN MS	55101 39201
STATE OF MISSISSIFFI STATE OF MISSOURI	OFFICE OF THE ATTORNET GENERAL  OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY		65101
STATE OF MISSOURI STATE OF MONTANA	OFFICE OF THE ATTORNET GENERAL  OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401		MT	59602
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL	21014 GARBEITO, 1 G BOX 201401		NE	68509
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST		NV	89701
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.		NH	3301
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080		NJ	8611
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR		NY	12224
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST			NC	27603
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125		ND	58505
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL		OH	43215
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST			OK	73105
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE			OR	97301-4096
STATE OF PHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL			PA RI	17120
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST				2903
STATE OF SOUTH CAROLINA STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549 REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519		SC SC	29211 29201
STATE OF SOUTH CAROLINA STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL  OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1	TUUU ASSEIVIDLT ST RIVI STS		SD	57501-8501
STATE OF SOUTH DAKOTA STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL  OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207			TN	37202-0207
STATE OF TEXAS	OFFICE OF THE ATTORNET GENERAL	300 W. 15TH ST			TX	78701
OTATE OF TEXAS	OFFICE OF THE ATTORNET GENERAL	000 11. 1011101		AUG I IIN	1/	10101

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**STRETTO** 

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STATE OF UTAH							Country
	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY		84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230			84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
		ATTN: ROMA N. DESAI ASSISTANT ATTORNEY	PO BOX 12548 BANKRUPTCY & COLLECTIONS	3			
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	GENERAL	DIVISION	AUSTIN	TX	78711-2548	
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN &	BANKRUPTCY & COLLECTIONS DIVISION PO				
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	JASON B BINFORD	BOX 12548	AUSTIN	TX	78711-2548	
	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY						
TN DEPT OF COMMERCE AND INSURANCE	DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	